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*Attorneys for BMO Harris Bank National Association,
as successor to Marshall & Ilsley Trust*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF BMO HARRIS BANK NATIONAL ASSOCIATION, AS
SUCCESSOR TO MARSHALL & ILSLEY TRUST, FILED AGAINST LEHMAN BROTHERS HOLDINGS,
INC. (CLAIM NUMBER 68097)**

PLEASE TAKE NOTICE that BMO Harris Bank National Association, as successor to Marshall & Ilsley Trust (“*BMO*”), by and through its counsel, Chapman and Cutler LLP, hereby withdraws, WITH PREJUDICE, its Proof of Claim Number **68097**, filed against Lehman Brothers Holdings Inc. (**Case No. 08-13555**). Claim Number 32522 was originally filed on September 22, 2009. Claim Number 68097, filed on April 23, 2012, amended and restated

Claim Number 32522. BMO previously withdrew Claim Number 32522, and hereby similarly withdraws Claim Number 68097.

No other claim of BMO, in any capacity, shall be affected hereby, and BMO reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers.

Dated: July 18, 2012

Respectfully submitted,

BMO HARRIS BANK NATIONAL ASSOCIATION,
AS SUCCESSOR TO MARSHALL & ILSLEY TRUST

By: /s/ Craig M. Price
One of Its Attorneys

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